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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement in relation to the Implementation of Repurchase of H shares in November 2014

At the 2013 annual general meeting, the first A Shareholders' class meeting in 2014 and the first H Shareholders' class meeting in 2014 convened by Zijin Mining Group Co., Ltd.* ("the Company") on 28 May 2014, a resolution in relation to the proposal to grant a general mandate to the board of directors of the Company to repurchase H shares was approved. According to the general mandate, the Company started the implementation of repurchase of H shares in September 2014. The details of the repurchase of H shares in November 2014 are as follows:

The Company implemented repurchase of H shares three times in November. The total number of shares repurchased was 32,194,000. The total amount paid was HK\$63,492,980 (excluding commission and other expenses). The number of H shares repurchased represents 0.5511% and 0.1487% of the total number of H shares and total number of issued shares (A shares + H shares) of the Company respectively.

From 15 September 2014 (first implementation) to the end of November 2014, the Company repurchased 73,042,000 H shares in total, representing 1.2503% and 0.3374% of the total number of H shares and total number of issued shares (A shares + H shares) of the Company respectively. The total amount paid was HK\$142,715,800 (excluding commission and other expenses).

This announcement is made on a voluntary basis.

Investors and shareholders are advised by the board of directors to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Qiu Guanzhou, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

Fujian, the PRC, 1 December 2014

*The Company's English name is for identification purpose only