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**Zijin Mining Group Co., Ltd.\***

**紫金礦業集團股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 2899)**

### **Announcement**

Zijin Mining Group Co., Ltd.\* (the "Company") and Gold Mountains (H.K.) International Mining Company Limited, a wholly-owned subsidiary of the Company, entered into a share acquisition agreement (the "Agreement") regarding the Kamo copper mine in the Democratic Republic of the Congo with Ivanhoe Mines Ltd., Ivanhoe Mines US LLC and Crystal River Global Limited ("All Parties") on 26 May 2015 (please refer to the announcement dated 26 May 2015 as disclosed by the Company). As agreed in the Agreement, the closing date of the transaction is 31 July 2015 or such earlier or later date as the vendor and the purchaser may determine in writing in accordance with the terms of the Agreement; the expiration date of the Agreement will be 6 months following the date of signing of the Agreement (i.e. 25 November 2015), unless the purchaser and vendor agree to extend to a later date or opt for an earlier date as agreed by All Parties to the Agreement.

All Parties acknowledge that they will continue to implement the Agreement and to use their commercially reasonable efforts to satisfy all conditions precedent as soon as possible. All parties agreed that the closing date of the transaction will be changed to 15 business days following the satisfaction or waiver of all conditions precedent as contemplated in the Agreement.

This announcement is made on a voluntary basis.

**Investors and shareholders are advised by the Board to exercise caution when dealing in the shares of the Company.**

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, Fang Qixue and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Qiu Guanzhou, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors  
**Zijin Mining Group Co., Ltd.\***  
**Chen Jinghe**  
*Chairman*

3 August 2015, Fujian, the PRC

*\* The Company's English name is for identification purpose only*