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**Zijin Mining Group Co., Ltd.\***

**紫金礦業集團股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 2899)**

## **Announcement in relation to the Approval Granted by the SASAC of Fujian Province for the Matters relating to the Non-Public Issuance of A Shares**

On 31 December 2015, Zijin Mining Group Co., Ltd.\* (the "Company") received a "Reply regarding the Matters relating to the Non-Public Issuance of A Shares of Zijin Mining Group Co., Ltd.\*" (Minguozi Yunying [2015] No.262) issued by the State-owned Assets Supervision and Administration Commission of Fujian Provincial People's Government (the "SASAC of Fujian Province"). The SASAC of Fujian Province agrees in principle to the Company's non-public issuance of A shares to not more than ten specific qualified investors, the number of shares to be issued for the Non-public Issuance of A Shares will not exceed 2,795,031,055 shares (2,795,031,055 shares inclusive) after the adjustment and the proceeds raised will not exceed RMB9 billion (including issuance expenses) (the "Non-public Issuance").

The implementation of the matters regarding the adjustments to the proposal on the Non-public Issuance is subject to consideration and approval at the shareholders' general meetings of the Company and the approval of the China Securities Regulatory Commission. The Company will actively proceed with relevant tasks and strictly comply with relevant rules to fulfill its information disclosure obligation in a timely manner.

This announcement is made on a voluntary basis.

**Investors and shareholders are advised by the board of directors to exercise caution when dealing in the shares of the Company.**

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, Fang Qixue and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Qiu Guanzhou, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors  
Zijin Mining Group Co., Ltd.\*  
**Chen Jinghe**  
Chairman

Fujian, the PRC, 31 December 2015

*\*The Company's English name is for identification purpose only*