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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement in relation to the Pledge of Shares Held by Substantial Shareholder

Zijin Mining Group Co., Ltd.* (the "Company") received a notice from Minxi Xinghang State-owned Assets Investment Co., Ltd. ("Minxi Xinghang"), a substantial shareholder of the Company on 14 June 2017, that Minxi Xinghang carried out registration procedures for pledging of securities in relation to a portion of the Company's shares it holds. Details of which are as follows:

1. Details regarding the pledge of shares

(1) General information regarding the pledge of shares

On 14 June 2017, Minxi Xinghang pledged the 289,389,067 shares of the Company it holds (all of which are subject to trading moratorium) to Yunnan International Trust Co., Ltd. for the period from 13 June 2017 to 22 May 2022. The relevant registration procedures for pledging the aforesaid shares have been completed at the China Securities Depository and Clearing Corporation Limited, Shanghai Branch.

(2) Number of accumulated pledged shares

As at the date of this announcement, Minxi Xinghang holds 5,960,742,247 shares of the Company, representing approximately 25.88% of the total number of shares of the Company, among which the number of accumulated pledged shares is 289,389,067 shares, representing approximately 1.26% of the total number of the shares of the Company.

2. Description regarding the pledge of shares by substantial shareholder

Minxi Xinghang carried out the pledge of shares for the purpose of meeting its financing requirement. Having good financial credibility, Minxi Xinghang is capable of repaying the fund accordingly, it will also repay the amount with its own financing in future. Therefore, the risk of the pledge is controllable and will not cause a change in the actual control of the Company.

This announcement is made by the Company on a voluntary basis.

Investors and shareholders are advised by the board of directors to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Lan Fusheng, Zou Laichang, Lin Hongfu, Fang Qixue, and Ms. Lin Hongying as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Zhu Guang, Sit Hoi Wah, Kenneth, and Cai Meifeng as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

Fujian, the PRC, 14 June 2017

**The Company's English name is for identification purpose only*