

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.



Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock code: 2899)

Announcement in relation to the Coupon Rate of the 2017 Renewable Corporate Bonds (the First Tranche)

Zijin Mining Group Co., Ltd.* (the “Company” or the “Issuer”) has received the approval to issue renewable corporate bonds with face value of not more than RMB5 billion publicly to qualified investors according to the approval document issued by the China Securities Regulatory Commission (Zhengjian Xuke [2016] No. 2622). The renewable corporate bonds will be issued by tranches, in which the issuing size of the first tranche (the “Current Bond”) is RMB500 million.

The base period of the renewable corporate bonds issued this time is 3 years. At the end of the base period and the end of each renewal period, the Company has an option to renew the renewable corporate bonds. Each renewal period must not be longer than the base period. The renewable corporate bonds will mature when the Company does not exercise the renewal option and redeems the bonds in full amount. The range of coupon rate of the Current Bond under coupon rate quotations is 4.80% to 5.80%. The coupon rate is determined through negotiations between the Issuer and the lead underwriter with reference to the results of offline coupon rate quotations subject to a pre-set range for the coupon rate.

On 11 September 2017, the Issuer and the lead underwriter requested for coupon rate quotations from institutional investors offline. According to the results of such quotations, the Issuer and the lead underwriter mutually agreed that the coupon rate of the Current Bond was determined to be 5.17%.

Based on the aforesaid coupon rate, the Issuer will issue the Current Bonds offline to qualified investors on 12 September 2017 and 13 September 2017 respectively. For details of the subscription method, please refer to the “Announcement - Issuance of 2017 Renewable Corporate Bonds (First Tranche) of Zijin Mining Group Co., Ltd.*” published on the Securities Times and the website of the Shanghai Stock Exchange ([http:// www.sse.com.cn](http://www.sse.com.cn)) on 8 September 2017.

This announcement is made on a voluntary basis.

Investors and shareholders are advised by the board of directors to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Lan Fusheng, Zou Laichang, Lin Hongfu, Fang Qixue, and Ms. Lin Hongying as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Zhu Guang, Sit Hoi Wah, Kenneth, and Cai Meifeng as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

Fujian, the PRC, 12 September 2017

**The Company's English name is for identification purpose only*