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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement in relation to the Results of Public Issuance of the 2017 Renewable Corporate Bonds (the First Tranche)

Zijin Mining Group Co., Ltd.* (the "Company") has received the approval to publicly issue renewable corporate bonds with face value of not more than RMB5 billion to qualified investors according to the approval document issued by the China Securities Regulatory Commission (Zhengjian Xuke [2016] No. 2622). The renewable corporate bonds will be issued by tranches. According to the "Announcement - Issuance of 2017 Renewable Corporate Bonds (First Tranche) of Zijin Mining Group Co., Ltd.*", the base issuing size of the renewable corporate bonds issued this time (the "Current Bond") is RMB500 million and the issuing price is RMB100 each. The issuance will be carried out by enquiring coupon rate quotations from and placing to qualified investors offline in compliance with the "Administrative Measures for the Issuance and Trading of Corporate Bonds".

The base period of the Current Bond is 3 years. At the end of the base period and the end of each renewal period, the Company has an option to renew the Current Bond for one more period (i.e., 3 years). The Current Bond will mature when the Company does not exercise the renewal option and redeems it in full amount.

The issuance of the Current Bond was completed on 13 September 2017. The actual issuance size was RMB500 million. The coupon rate of the first period of the Current Bond was finally determined to be 5.17%.

This announcement is made on a voluntary basis.

Investors and shareholders are advised by the board of directors to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Lan Fusheng, Zou Laichang, Lin Hongfu, Fang Qixue, and Ms. Lin Hongying as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Zhu Guang, Sit Hoi Wah, Kenneth, and Cai Meifeng as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

Fujian, the PRC, 13 September 2017

**The Company's English name is for identification purpose only*