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**Zijin Mining Group Co., Ltd.\***

**紫金礦業集團股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 2899)**

## **Announcement in relation to Releasing a Portion of Pledged Shares Held by a Substantial Shareholder**

Zijin Mining Group Co., Ltd.\* (the "Company") received a notice from Minxi Xinghang State-owned Assets Investment Co., Ltd. ("Minxi Xinghang"), a substantial shareholder of the Company on 13 December 2018, that Minxi Xinghang was released the pledge of its 289,389,067 shares of the Company (all of which are subject to trading moratorium) from Yunnan International Trust Co., Ltd. The relevant formalities for the release of pledge have been completed. The released pledged shares represent approximately 1.26% of the total number of the shares of the Company.

As at the date of this announcement, Minxi Xinghang holds 5,960,742,247 shares of the Company (of which 5,671,353,180 shares are not subject to trading moratorium and 289,389,067 shares are subject to trading moratorium), representing approximately 25.88% of the total number of the shares of the Company. All of the pledged shares in Minxi Xinghang's holding of the Company's shares have been released.

This announcement is made on a voluntary basis.

**Investors and shareholders are advised by the Board to exercise caution when dealing in the securities of the Company.**

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Lan Fusheng, Zou Laichang, Lin Hongfu, Fang Qixue, and Ms. Lin Hongying as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Zhu Guang, Sit Hoi Wah, Kenneth, and Cai Meifeng as independent non-executive directors.

By Order of the Board of Directors  
**Zijin Mining Group Co., Ltd.\***  
**Chen Jinghe**  
*Chairman*

13 December 2018, Fujian, the PRC

*\*The Company's English name is for identification purpose only*