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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement in relation to the Issuance Results of 2019 Mid-Term Notes (the First Tranche) (Type One and Type Two)

On 7 March 2019 and 8 March 2019, Zijin Mining Group Co., Ltd.* (the “Company”) carried out the issuance of the 2019 Mid-Term Notes (the First Tranche) (Type One and Type Two). The scale of issuance amounted to RMB2.5 billion in total. All the proceeds have been received into account on 11 March 2019. The issuance results are as follows:

Name	Zijin Mining Group Co., Ltd.* 2019 Mid-Term Note - First Tranche (Type One)		
Abbreviation	19 Zijin Mining MTN001A		
Code	101900302	Term	Three years
Date of initial interest accrued	11 March 2019	Date of maturity	11 March 2022
Planned issue amount	RMB1.5 billion	Actual issued amount	RMB1.5 billion
Coupon rate	3.8% (SHIBOR1Y+74bp)	Issue price	RMB100 (face value)
Bookrunner	Industrial and Commercial Bank of China Limited		
Lead underwriter	Industrial and Commercial Bank of China Limited		
Joint lead underwriter	China Construction Bank Corporation		

Name	Zijin Mining Group Co., Ltd.* 2019 Mid-Term Note - First Tranche (Type Two)		
Abbreviation	19 Zijin Mining MTN001B		
Code	101900303	Term	Five years
Date of initial interest accrued	11 March 2019	Date of maturity	11 March 2024
Planned issue amount	RMB1 billion	Actual issued amount	RMB1 billion

		amount	
Coupon rate	4.3% (SHIBOR1Y+124bp)	Issue price	RMB100 (face value)
Bookrunner	Industrial and Commercial Bank of China Limited		
Lead underwriter	Industrial and Commercial Bank of China Limited		
Joint lead underwriter	China Construction Bank Corporation		

For details of the mid-term notes issuance, please refer to the announcements on the websites of China Money (www.chinamoney.com.cn) and Shanghai Clearing House (www.shclearing.com).

This announcement is made on a voluntary basis.

Investors and shareholders are advised by the board of directors to exercise caution when dealing in the securities of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Lan Fusheng, Zou Laichang, Lin Hongfu, Fang Qixue, and Ms. Lin Hongying as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Zhu Guang, Sit Hoi Wah, Kenneth, and Cai Meifeng as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

Fujian, the PRC, 11 March 2019

**The Company's English name is for identification purpose only*