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**Zijin Mining Group Co., Ltd.\***

**紫金礦業集團股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 2899)**

**Announcement in relation to the Issuance Results of 2019 Mid-Term Notes (the Second Tranche)**

On 5 July 2019 and 6 July 2019, Zijin Mining Group Co., Ltd.\* (the “Company”) carried out the issuance of the 2019 Mid-Term Notes (the Second Tranche). The scale of issuance amounted to RMB1 billion in total. All the proceeds have been received into account on 8 July 2019. The issuance results are as follows:

<b>Name</b>	Zijin Mining Group Co., Ltd.* 2019 Mid-Term Note - Second Tranche		
<b>Abbreviation</b>	19 Zijin Mining MTN002		
<b>Code</b>	101900894	<b>Term</b>	Three years
<b>Date of initial interest accrued</b>	8 July 2019	<b>Date of maturity</b>	8 July 2022
<b>Planned issue amount</b>	RMB1 billion	<b>Actual issued amount</b>	RMB1 billion
<b>Coupon rate</b>	3.7% (SHIBOR1Y+61bp)	<b>Issue price</b>	RMB100 (face value)
<b>Bookrunner</b>	Bank of China Limited		
<b>Lead underwriter</b>	Bank of China Limited		
<b>Joint lead underwriter</b>	Industrial Bank Co., Ltd.		

For details of the mid-term notes issuance, please refer to the announcements on the websites of China Money ([www.chinamoney.com.cn](http://www.chinamoney.com.cn)) and Shanghai Clearing House ([www.shclearing.com](http://www.shclearing.com)).

This announcement is made on a voluntary basis.

**Investors and shareholders are advised by the Board to exercise caution when dealing in the securities of the Company.**

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Lan Fusheng, Zou Laichang, Lin Hongfu, Fang Qixue, and Ms. Lin Hongying as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Zhu Guang, Sit Hoi Wah, Kenneth, and Cai Meifeng as independent non-executive directors.

By Order of the Board of Directors  
**Zijin Mining Group Co., Ltd.\***  
**Chen Jinghe**  
*Chairman*

Fujian, the PRC, 8 July 2019

*\* The Company's English name is for identification purpose only*