

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/2019						
To : Hong Kong Exchanges	o : Hong Kong Exchanges and Clearing Limited						
Name of Issuer Date Submitted	Zijin Mining Group Co., L 08/10/2019	.td.					
I. Movements in Authorised	d Share Capital						
1. Ordinary Shares							
(1) Stock code :	Description :						
	No. of ordinary shares		Authorised share capital (State currency)				
Balance at close of precedi	ing month <u>N/A</u>						
Increase/(decrease)	N/A	_					
Balance at close of the mor	nth <u>N/A</u>	_					
(2) Stock code :	Description :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedi	ing month <u>N/A</u>						
Increase/(decrease)	N/A	_					
Balance at close of the mor	nth <u>N/A</u>						

2. Preference Shares			
Stock code :Des	scription :		_
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding mo	onth <u>N/A</u>		
Increase/(decrease)	N/A	-	
Balance at close of the month	<u>N</u> /A		
3. Other Classes of Shares			
Stock code :Des	scription:		
	No. of other classes of shares	<b>\</b>	capital
Balance at close of preceding mo	onth <u>N/A</u>		
Increase/(decrease)	N/A	_	
Balance at close of the month	N/A		
Total authorised share capital at t	he end of the month	(State N/A	

### II. Movements in Issued Share Capital

	•	No of preference	No. of other classes of shares		
(1)	(2)	Silaies	Classes of Stiales		
5,736,940,000	17,294,278,891				
H Shares	Domestic/A Shares	N/A	N/A		
		N/A	N/A		
5 736 940 000	17,294,278,891				
H Shares	Domestic/A Shares	N/A	N/A		
	(1) 5,736,940,000 H Shares  5,736,940,000	5,736,940,000 17,294,278,891 Domestic/A Shares  5,736,940,000 17,294,278,891	(1) (2) No of preference shares  5,736,940,000 17,294,278,891 H Shares Domestic/A Shares N/A  N/A  5,736,940,000 17,294,278,891		

# III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme	_				the month pursuant thereto	issued pursuant thereto as at close of
including EGM approval date		Movement duri	ng the month		- inereio	the month
(dd/mm/yyyy) and						uie monui
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
( / / )						
shares						
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
_						
3.						
_ ( / / )						
shares						
(Note 1)						
		Iota	I A. (Ordina			
			•	ce shares)		
			•	ther class)	U	
Total funds raised d		nth from exerc				
of options (State cu	rrency)		0			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
3.						
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
4.		/				
						_
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)	( / /	)				
		Total E	(Preferen	ary shares) <u>0</u> ce shares) <u>0</u> other class) 0		- -

Convertibles (i.e. Convertible	into Shares of th	e Issuer whicl	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	<del>_</del>					
	<del>_</del>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.	<u> </u>					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.	_					
	_					
_	_					
Ctook and a /if linta d/						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / / )					
	, , ,		otal C. (Ordina	ary shares) 0		
				ce shares) 0		_
			(0	ther class) 0		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under onare option ochemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
-		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
J		
( / / )		
shares (Note 1)		
		-
Total D. (Ordinary shares)	0	
	0	
(Preference shares)	0	
(Other class)	0	

Ot	her Movements	in Issued Sha	are Capital					
	Tuno of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								<u>-</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Toronto								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue									monui
				Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
										-

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares					
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
							_
		Class of shares					
		issuable (Note 1)					
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		_
		Total	F	(0)	dinar	·V	
				S	hares	s) <u>0</u>	_
		(Prefe					_
			()	ner	class	s) <u>U</u>	<u>-</u>
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total	of A	to E	): (	1) 0	
	, , ,	,			, ,	2) 0	
To	otal increase / (decrease) in preference shares c	during the month (i.e. Tot	tal c	fΔto		0	
	otal increase / (decrease) in other classes of sha	,			•		
E)							hare

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Kemar	rks (if any):
Submit	itted by: Chen Jinghe
Title:	Chairman (Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.