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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

**Announcement in relation to Responses to the China Securities Regulatory Commission's
Feedback on the Application Documents for Public Issuance of A Share Convertible
Corporate Bonds**

On 7 August 2020, Zijin Mining Group Co., Ltd.* (the "Company") received the "Notice regarding China Securities Regulatory Commission's First Feedback on the Review of Administrative Permission Items" (No. 201989) (the "Feedback") from the China Securities Regulatory Commission (the "CSRC").

In accordance with the requirements of the Feedback, the Company and the relevant intermediate agencies carefully studied and responded to each of the issues raised in the Feedback. Responses to the Feedback are hereby publicly disclosed. For details, please refer to the Responses to the China Securities Regulatory Commission's Feedback on the Application Documents for Public Issuance of A Share Convertible Corporate Bonds in 2020 of Zijin Mining Group Co., Ltd.* which has been published on the same date on the website of the Shanghai Stock Exchange (www.sse.com.cn). The Company will submit the requested replying materials in respect of the Feedback to the CSRC in a timely manner.

Matters in relation to the Company's public issuance of A share convertible corporate bonds are subject to the approval by the CSRC. The Company will fulfill its information disclosure obligation in a timely manner according to the progress of the relevant matters. Investors are advised to pay attention to the investment risks.

This announcement is made by the Company on a voluntary basis.

Investors and shareholders are advised by the board of directors to exercise caution when dealing in the securities of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Lan Fusheng, Zou Laichang, Lin Hongfu, Ms. Lin Hongying and Mister Xie Xionghui as executive directors, Mister Li Jian as non-executive director, and Messrs. Zhu Guang, Mao Jingwen, Li Changqing, He Fulong and Suen Man Tak as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

27 August 2020, Fujian, the PRC

**The Company's English name is for identification purpose only*