

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities
For the month ended: 31 December 2025

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Zijin Mining Group Co., Ltd.

Date Submitted: 02 January 2026

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	601899	Description				
		Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month		20,591,232,240	RMB	0.1	RMB	2,059,123,224
Increase / decrease (-)		-2,539,100			RMB	-253,910
Balance at close of the month		20,588,693,140	RMB	0.1	RMB	2,058,869,314

2. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	02899	Description				
		Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month		5,736,940,000	RMB	0.1	RMB	573,694,000
Increase / decrease (-)		251,900,000			RMB	25,190,000
Balance at close of the month		5,988,840,000	RMB	0.1	RMB	598,884,000

Total authorised/registered share capital at the end of the month: RMB 2,657,753,314

Remarks:

The Company amended the Articles of Association on 31 December 2025, whereby the total number of shares of the Company was changed from 26,328,172,240 to 26,577,533,140, and the registered capital was changed from RMB2,632,817,224 to RMB2,657,753,314.

II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	601899	Description				
		Number of issued shares (excluding treasury shares)	Number of treasury shares		Total number of issued shares	
Balance at close of preceding month		20,588,703,340		0		20,588,703,340
Increase / decrease (-)		12,189,800		0		
Balance at close of the month		20,600,893,140		0		20,600,893,140

2. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	02899	Description				
		Number of issued shares (excluding treasury shares)	Number of treasury shares		Total number of issued shares	
Balance at close of preceding month		5,988,840,000		0		5,988,840,000
Increase / decrease (-)		0		0		
Balance at close of the month		5,988,840,000		0		5,988,840,000

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)			No	
Stock code (if listed)	601899	Description						
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	Number of new shares issued during the month pursuant thereto (A1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (A2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month	The total number of shares which may be issued or transferred out of treasury upon exercise of all share options to be granted under the scheme at close of the month
1). Share Option Incentive Scheme for 2023	39,300,000	Exercised - new shares involved	-12,200,000	27,100,000	12,200,000		27,100,000	27,100,000
General Meeting approval date (if applicable) 08 December 2023								

Increase in issued shares (excluding treasury shares): 12,200,000 Ordinary shares A (AA1)

Decrease in treasury shares: Ordinary shares A (AA2)

Total funds raised during the month from exercise of options: RMB 0

Remarks:

Certain directors and senior management exercised their share options under the first exercise period of the Share Option Incentive Scheme for 2023. The shares were issued on 10 December 2025, 11 December 2025, 12 December 2025 and 15 December 2025, respectively. Details are set out in the announcement of the Company dated 2 December 2025 and the next day disclosure returns dated 11 December 2025, 12 December 2025, 15 December 2025 and 16 December 2025, respectively.

(B). Warrants to Issue Shares of the Issuer

Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

1. Class of shares	Ordinary shares		Type of shares	H	Listed on the Exchange (Note 1)			Yes	
Stock code (if listed)	02899		Description						
Description of the Convertibles		Currency	Amount at close of preceding month	Movement during the month		Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1). US\$2,000,000,000 1.0 per cent. guaranteed convertible bonds due 2029		USD	2,000,000,000			2,000,000,000	0	0	814,825,247
Type of the Convertibles	Bond/Notes								
Stock code of the Convertibles (if listed on the Exchange) (Note 1)	05034								
Subscription/Conversion price	HKD 19.17								
General Meeting approval date (if applicable)	17 May 2024								

Increase in issued shares (excluding treasury shares): 0 Ordinary shares H (CC1)

Decrease in treasury shares: 0 Ordinary shares H (CC2)

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

Not applicable

(E). Other Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)			No	
Stock code (if listed)	601899	Description						
Events		At price (if applicable)		Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)	Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3)
		Currency	Amount					
1). Repurchase of shares (shares repurchased and cancelled)	RMB	3.58	18 December 2025	11 January 2021		-10,200		

Increase/ decrease (-) in issued shares (excluding treasury shares): -10,200 Ordinary shares A (EE1)

Increase/ decrease (-) in treasury shares: Ordinary shares A (EE2)

Remarks:

The Company repurchased and cancelled 10,200 Restricted A Shares pursuant to the Restricted A Share Incentive Scheme. For details, please refer to the announcement of the Company dated 15 December 2025 and the next day disclosure return of the Company dated 18 December 2025. The registration procedures for the cancellation were completed on 18 December 2025.

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	<u>12,189,800</u>	Ordinary shares A
Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	<u>0</u>	Ordinary shares H
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	<u></u>	Ordinary shares A
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	<u>0</u>	Ordinary shares H

IV. Information about Hong Kong Depository Receipt (HDR) Not applicable

V. Confirmations

Pursuant to Main Board Rule 13.25C / GEM Rule 17.27C, we hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued, or the treasury shares sold or transferred by the issuer during the month as set out in Parts III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and carried out in compliance with all applicable listing rules, laws and other regulatory requirements and, insofar as applicable:

(Note 4)

- (i) all money due to the listed issuer in respect of the issue of securities, or sale or transfer of treasury shares has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 5);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with all other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue, sale or transfer;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Zou Laichang
Title: Chairman
(Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
5. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.