

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in **Securities**

For the month ended:	31 March 2024							Status	New Sub	mission
To : Hong Kong Exchan	ges and Clearing Limited									
Name of Issuer:	Zijin Mining Group Co., L	₋td.								
Date Submitted:	01 April 2024									
I. Movements in Aut	horised / Registered Sha	re Capital								
1. Class of shares	Ordinary shares		Type of shares	А			Listed on SEHK (No	ote 1)	No	
Stock code	601899		Description							
	Number			of authorised/registered shares		Par value		Authorised/registered share		stered share capital
Balance at close of prec	eding month		20,589,631,240		RMB	0.1		RMB		2,058,963,124
Increase / decrease (-)				-582,300				RMB	-58,230	
Balance at close of the month			20,589,048		RMB	0.1		RMB		2,058,904,894
2. Class of shares	Ordinary shares		Type of shares	Н			Listed on SEHK (No	ote 1)	Yes	
Stock code	02899		Description							
		Number o	Number of authorised/registere			Par value		Auth	Authorised/registered share capital	
Balance at close of preceding month			5,736,940			0.1		RMB	573,694,00	
Increase / decrease (-)			0		-			RMB		
Balance at close of the month			5,736	5,736,940,000 RMB 0.1 RI		RMB	573,694,000			

Page 1 of 7 v 1.0.2

II. Movements in Issued Shares

1. Class of shares	Ordinary share	s	Type of shares	А	Listed on SEHK (Note 1)	No	
Stock code	601899		Description				
Balance at close of prece	eding month		20,589,631,240				
Increase / decrease (-)		-582,300					
Balance at close of the n	Balance at close of the month		20,589,048,940				
2. Class of shares	Ordinary share	Ordinary shares		Н	Listed on SEHK (Note 1)	Yes	
Stock code	02899		Description				
Balance at close of preceding month		5,736,940,000					
Increase / decrease (-)		0					
Balance at close of the month		5,736,940,000					

Page 2 of 7 v 1.0.2

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1.	Class of shares issuable	Ordinary shares	Т	ype of shares	А	S	Shares	s issuable to be listed or	SEHK (Note 1)	No	
Sto	ock code of shares issuable	e (if listed on SEHK) (Note	1)								
Р	articulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the m		month	Number of share optio outstanding at close of the month		No. of new shares of ssuer issued during the month pursuant thereto (A)	No. of new shar issuer which ma issued pursuant t as at close of the	ay be hereto	T Aranien linner ine T
1).	Share Option Incentive Scheme for 2023	42,000,000				42,000,	0,000	0	42,	000,000	42,000,000
	neral Meeting approval te (if applicable)	08 December 2023									

Total A (Ordinary s	shares A):	0
Total funds raised during the month from eversise of ontions:	DMD	0

- (B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable
- (C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable
- (D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

Page 3 of 7 v 1.0.2

(E). Other Movements in Issued Share

	lass of shares issuable Note 5 and 6)	Ordinary shares	S	Туре	of shares	А		Shares issuable	to be listed on SEHK (Note 1, 5	and 6) No	
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)											
Type of Issue			At price (if applicable)			Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the		
		Currency		Amount			(,	month		
1).	Repurchase of shares								0		0
2). Repurchase of shares			19 March 2024	11 January 2021	-582,300						

Total E (Ordinary shares A):	-582,300
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Remarks:

Regarding (1), the Company repurchased 2,550,000, 2,000,000, 30,338,800, 820,400, 804,000, 5,676,800 and 10,000 A Shares on 31 October 2022, 3 November 2022, 30 October 2023, 1 November 2023, 2 November 2023, 6 November 2023 and 7 November 2023, respectively. Such shares have not been cancelled. For details, please refer to the announcements dated 31 October 2022, 19 October 2023 and 7 November 2023 and the next day disclosure returns dated 31 October 2022, 3 November 2023, 1 November 2023, 2 November 2023, 6 November 2023 and 7 November 2023 of the Company. Regarding (2), the Company repurchased and cancelled 582,300 Restricted A Shares pursuant to the Restricted A Share Incentive Scheme. For details, please refer to the announcement of the Company dated 14 March 2024 and the next day disclosure return of the Company dated 19 March 2024. The registration procedures for the cancellation were completed on 19 March 2024.

Total increase / decrease (-) in Ordinary shares A during the month (i.e. Total of A to F)	-582.300	
Total increase / decrease (-) in Ordinary shares A during the month (i.e. Total of A to E)	-362,300	

Page 4 of 7 v 1.0.2

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

Page 5 of 7 v 1.0.2

V. Confirmations

We hereby confirm to the best knowledge,	information and belief that, in re	elation to each of the secur	ities issued by the issuer d	uring the month as set out in	Part III and IV which has not bee	:n
previously disclosed in a return published ι	ınder Main Board Rule 13.25A	/ GEM Rule 17.27A, it has	been duly authorised by the	e board of directors of the lis	ted issuer and, insofar as applica	ble

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by:	Chen Jinghe				
Title:	Chairman				
	(Director, Secretary or other Duly Authorised Officer)				

Notes

- 1. SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

Page 6 of 7 v 1.0.2

- 3. "Identical" means in this context:
 - . the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "class of shares issuable" should be construed as "class of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
 - . "class of shares issuable" should be construed as "class of shares redeemed"; and
 - . "issue and allotment date" should be construed as "redemption date"

Page 7 of 7 v 1.0.2