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(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock code: 2899)

Notice of the First Extraordinary General Meeting in 2025

NOTICE IS HEREBY GIVEN THAT the first extraordinary general meeting in 2025 (the “EGM”) of Zijin Mining Group Co., Ltd.* (the “**Company**”) will be held at 9 a.m. on Thursday, 26 June 2025, on 41/F., Tower B, Zhonghang Zijin Plaza, No. 1811 Huandao Road East, Siming District, Xiamen City, Fujian Province, the People's Republic of China (the “**PRC**”) to consider, approve and authorise the following matters:

SPECIAL RESOLUTIONS

1. To consider and approve the proposal in relation to the spin-off and listing of Zijin Gold International Company Limited, a subsidiary, on the Hong Kong Stock Exchange in compliance with relevant laws and regulations;
2. To consider and approve the proposal in relation to the proposal for the spin-off and listing of Zijin Gold International Company Limited, a subsidiary, on the Hong Kong Stock Exchange;
3. To consider and approve the proposal in relation to the Plan of the Spin-off and Listing of Zijin Gold International Company Limited, a Subsidiary of Zijin Mining Group Co., Ltd.*, on the Hong Kong Stock Exchange;
4. To consider and approve the proposal in relation to the spin-off and listing of the subsidiary in compliance with the Rules on Spin-off of Listed Companies (Trial);
5. To consider and approve the proposal in relation to the analysis of the objectives, commercial reasonableness, necessity and feasibility of the spin-off;
6. To consider and approve the proposal in relation to the ability of the Company to maintain independence and sustainable operation ability;

7. To consider and approve the proposal in relation to Zijin Gold International Company Limited possessing the appropriate capacity to regulate its operations;
8. To consider and approve the proposal in relation to the spin-off and listing of Zijin Gold International Company Limited, a subsidiary, on the Hong Kong Stock Exchange being conducive to safeguarding the lawful rights and interests of the shareholders and creditors;
9. To consider and approve the proposal in relation to the explanation on the completeness and compliance of fulfilling the statutory procedures of the spin-off and the validity of legal documents submitted;
10. To consider and approve the proposal to the shareholders' meeting in relation to authorisation to the board of directors and its authorised persons to handle matters relating to the spin-off and listing;
11. To consider and approve the proposal in relation to the provision of assured entitlement to the H Shareholders of the Company only in connection with the spin-off and listing of Zijin Gold International Company Limited, a subsidiary, on the Main Board of the Hong Kong Stock Exchange;

ORDINARY RESOLUTIONS

12. To consider and approve the proposal in relation to the Employee Stock Ownership Scheme for 2025 (Draft) of the Company and its summary;
13. To consider and approve the proposal in relation to the Administrative Policy of the Employee Stock Ownership Scheme for 2025 of the Company; and
14. To consider and approve the proposal to the shareholders' meeting in relation to the authorisation to the board of directors to handle matters relating to the Employee Stock Ownership Scheme for 2025 of the Company.

By order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

10 June 2025, Fujian, the PRC

Notes:

- (A) The Company's register of H Share members will be closed from 20 June 2025 (Friday) to 26 June 2025 (Thursday) (both days inclusive), during such period no transfer of H Shares will be registered. Holders of H Shares whose names appear on the register of H Share members on 26 June 2025 (Thursday, being the record date) will be entitled to attend and vote at the EGM to be convened on 26 June 2025 (Thursday) on 41/F., Tower B, Zhonghang Zijin Plaza, No. 1811 Huandao Road East, Siming District, Xiamen City, Fujian Province, the PRC. In order to be qualified for attending and voting at the EGM, all transfer documents of H Shares must be lodged with the Registrar of H Shares of the Company no later than 4:30 p.m. on 19 June 2025 (Thursday).

The address of the Registrar of H Shares of the Company is:

Computershare Hong Kong Investor Services Limited
Shops 1712–1716,
17th Floor, Hopewell Centre,
183 Queen's Road East,
Wanchai,
Hong Kong

- (B) Holders of H Shares who intend to attend the EGM must complete and return the reply slip for the EGM in writing to the Secretariat of the Board of Directors or Registrar of H Shares of the Company – Computershare Hong Kong Investor Services Limited, the address is: 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on or before 24 June 2025 (Tuesday).

Details of the office of the Secretariat of the Board of Directors are as follows:

41/F., Tower B, Zhonghang Zijin Plaza,
No.1811 Huandao Road East, Siming District,
Xiamen City, Fujian Province,
the People's Republic of China
Tel: (86)592–2933058
Fax: (86)592–2933580

- (C) Holders of H Shares who have the right to attend and vote at the EGM are entitled to appoint one or more proxies (whether or not a member) in writing to attend and vote on their behalf. For those shareholders who appoint more than one proxy, such proxies can only exercise their voting rights by way of polls.
- (D) The instrument appointing a proxy must be in writing and signed by the appointer or his/her attorney duly authorised in writing. In the event that such instrument is signed by an attorney of the appointer, an authorisation instrument that authorises such signatory shall be notarised.
- (E) To be valid, the proxy form (and if the proxy form is signed by a person under a power of attorney or other authority on behalf of the appointer, then together with such power of attorney or other authority) must be deposited at the Registrar of H Shares of the Company – Computershare Hong Kong Investor Services Limited no later than 24 hours before the specified time for the holding of the EGM (i.e., no later than 9 a.m. on 25 June 2025 (Wednesday), Hong Kong time). The address is: 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

- (F) If a proxy is appointed to attend the EGM on behalf of a shareholder, the proxy must indicate its identification document and the authorisation instrument with the date of issue and duly signed by the proxy and its legal representative, and in the case of legal representative of legal person shareholders, such legal representative must show its own identification document and valid document to identify its identity as legal representative. If a legal person shareholder appoints a company's representative other than its legal representative to attend the EGM, such representative must show its own identification document and the authorisation instrument bearing the company chop of the legal person shareholder and duly signed by its legal representative.
- (G) Completion and delivery of the proxy form will not preclude a holder of H Shares from attending and voting in person at the EGM if he/she so wishes.
- (H) The EGM is expected to last for a half day, and shareholders attending the EGM will be responsible for their own travelling and accommodation expenses.

EXPECTED TIMETABLE

Year 2025 (*Note*)

Latest time for lodging documents on transfer of shares	19 June (Thursday) 4:30 p.m.
Book closure period (both days inclusive)	20 June (Friday) to 26 June (Thursday)
Record date	26 June (Thursday)
EGM.	26 June (Thursday)
Announcement on results of the EGM	26 June (Thursday)
Register of members re-opens	27 June (Friday)

Note: All times refer to Hong Kong local times

As at the date of this notice, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Zou Laichang, Lin Hongfu, Ms. Lin Hongying, Messrs. Xie Xionghui and Wu Jianhui as executive directors, Mister Li Jian as non-executive director, and Messrs. He Fulong, Li Changqing, Suen Man Tak, Bo Shao Chuan and Ms. Wu Xiaomin as independent non-executive directors.

** The English name of the Company is for identification purpose only*

Should there be any discrepancies, the Chinese version of this notice shall prevail.