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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

**SPIN-OFF AND LISTING OF
ZIJIN GOLD INTERNATIONAL COMPANY LIMITED
ON THE MAIN BOARD OF THE STOCK EXCHANGE
OF HONG KONG LIMITED**

FULL EXERCISE OF THE OVER-ALLOTMENT OPTION

INTRODUCTION

References are made to the announcements of the Company dated 30 April 2025, 30 June 2025, 26 August 2025, 5 September 2025, 14 September 2025, 17 September 2025, 19 September 2025, 24 September 2025, 29 September 2025 and 30 September 2025, and the circular dated 10 June 2025 (the “**Previous Announcements**”) in relation to the spin-off and listing of Zijin Gold International Company Limited (“**Zijin Gold International**”), on the Main Board of the Hong Kong Stock Exchange (the “**Overseas Listing of Zijin Gold International**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Previous Announcements.

FULL EXERCISE OF THE OVER-ALLOTMENT OPTION

The Over-allotment Option described in the Prospectus issued by Zijin Gold International was exercised in full by the Overall Coordinators (as defined in the Prospectus), on behalf of the International Underwriters, on 8 October 2025, in respect of an aggregate of 52,348,600 Zijin Gold International Shares (the “**Over-allotment Shares**”), representing approximately 15% of the total number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option.

The Over-allotment Shares will be allotted and issued by Zijin Gold International at HK\$71.59 per Zijin Gold International Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%), being the Offer Price per Zijin Gold International Share under the Global Offering.

Immediately following the completion of the full exercise of the Over-allotment Option, the indirect interest of Zijin Mining (through its wholly-owned subsidiaries) in the issued share capital of Zijin Gold International will decrease from approximately 86.70% to approximately 85.00%.

The additional net proceeds of approximately HK\$3,702.3 million to be received by Zijin Gold International from the allotment and issue of the Over-allotment Shares, after deducting the underwriting commissions and other estimated expenses in connection with the full exercise of the Over-allotment Option, will be used by Zijin Gold International for the purposes as set out in “Future Plans and Use of Proceeds — Use of Proceeds” in the Prospectus.

Approval for the listing of and permission to deal in the Over-allotment Shares has already been granted by the Listing Committee of the Stock Exchange. Listing of and dealing in the Over-allotment Shares are expected to commence on the Main Board of the Stock Exchange at 9:00 a.m. on Monday, 13 October 2025.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Zou Laichang, Lin Hongfu, Ms. Lin Hongying, Messrs. Xie Xionghui and Wu Jianhui as executive directors, Mister Li Jian as non-executive director, and Messrs. He Fulong, Li Changqing, Suen Man Tak, Bo Shao Chuan and Ms. Wu Xiaomin as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

8 October 2025, Fujian, the PRC

* *The Company's English name is for identification purpose only*