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JINKAI INVESTMENT HOLDINGS LIMITED

金凱投資控股有限公司

(incorporated in Hong Kong with limited liability)



Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

COMPLETION OF THE ISSUE OF US\$1,500,000,000 ZERO COUPON GUARANTEED CONVERTIBLE BONDS DUE 2031

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



Joint Lead Manager



We refer to the announcement of Zijin Mining Group Co., Ltd.* (紫金礦業集團股份有限公司) (the “**Company**”) dated 30 January 2026 in respect of the issue of the Bonds under General Mandate (the “**Announcement**”). Unless otherwise defined, all terms used herein shall have the same meanings as those defined in the Announcement.

COMPLETION OF THE ISSUE OF THE BONDS

The Board is pleased to announce that all the conditions precedent under the Subscription Agreement have been fulfilled and the issue of the Bonds in an aggregate principal amount of US\$1,500,000,000 was completed on 5 February 2026. The net proceeds from the issue of the Bonds, after the deduction of fees, commissions and expenses payable, will be approximately US\$1,527 million. The Company intends to use approximately US\$1,200 million of the proceeds from the issue of the Bonds for capital expenditures relating to the construction of the La Arena Project in Peru, with the balance of the proceeds to be used for working capital and other general corporate purposes.

The listing of and permission to deal in the Bonds on the Vienna MTF operated by the Vienna Stock Exchange has become effective on 5 February 2026.

The Company will subsequently fulfil the corresponding filing procedures in respect of the issue of the Bonds timely in accordance with the relevant rules of the CSRC.

By Order of the Board
Zijin Mining Group Co., Ltd.*
Mr. Zou Laichang
Chairman

Fujian, the PRC, 5 February 2026

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Zou Laichang (Chairman), Mr. Lin Hongfu, Mr. Xie Xionghui, Mr. Wu Jianhui, Mr. Shen Shaoyang, Mr. Zheng Youcheng and Mr. Wu Honghui as executive directors, Mr. Li Jian as non-executive director, and Ms. Wu Xiaomin, Mr. Bo Shao Chuan, Mr. Lin Shoukang, Ms. Qu Xiaohui, Mr. Hong Bo and Mr. Wang Anjian as independent non-executive directors.

* For identification purposes only